

ST. ANNE'S IN-THE-FIELDS LEGACY
Confirmation of Membership

Thank you for considering St. Anne's in your planning. When we receive your completed Membership Form, we will be pleased to welcome you to membership in *ST. ANNE'S IN-THE-FIELDS LEGACY*. **Information provided on this Confirmation of Membership form will remain confidential.**

Name(s) _____
Address _____
City State Zip _____
Phone _____ Email _____

I/we have made a gift to St. Anne's Endowment or provided for St. Anne's in my/our estate plans.

Signature _____ **Date** _____

On the public record of the *ST. ANNE'S LEGACY*, my/our name(s) should appear as:

(If you prefer that the public record not reflect your name, please indicate "Anonymous")

- I/We are making a capital gift by contributing cash or securities.** (Currently, gifts of cash or securities will be matched.)
- I/We have included St. Anne's in my/our estate plan by means of:**
(Please indicate all applicable)
 - Bequest in will
 - Beneficiary of a revocable/irrevocable trust
 - Beneficiary of Retirement Plan
 - Beneficiary of a life insurance policy
 - Planned Gift—Charitable Trust, Gift Annuity, Pooled Income Fund

*Unless otherwise specified all gifts will be allocated to the appropriate Endowment Fund by the Vestry.
Current policy states 60% of gifts go to the Parish Fund and 40% go to the Building Fund.*

Estimated Value of Gift:

- The current estimated value of this gift is approximately _____
- I have designated a proportion of my estate to benefit St. Anne's
- I/We do not wish to disclose the value or terms of the gift.

Other Comments:

Thank you!
Personal and Confidential

Please return to: St. Anne's in-the-Fields, PO Box 6, Lincoln, Ma 01773-0006, Attn: Treasurer